

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011- 2012 TAX YEAR**

Name of Redevelopment Agency:

Name of Project Area:

Account No. :

Balances Carried Forward From:	Line	Current	
		Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (From Form A, Page 1 Totals)	(1)		
(Optional) Post Fiscal Period - Totals (From Form B Totals)	(2)		
Grand Totals	(3)		
Available Revenues From Calculation of Available Revenues, Line 7	(4)		
Net Requirement	(5)		

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

Name

Title

Signature

Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011 - 2012 TAX YEAR**

Form A

Name of Redevelopment Agency:

Page 1 of

Name of Project Area:

Acct. #

For Indebtedness Entered into as of

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
Total This Page							

Purpose of Indebtedness:

- | | |
|-----|-----|
| (A) | (G) |
| (B) | (H) |
| (C) | (I) |
| (D) | (J) |
| (E) | (K) |
| (F) | (L) |

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011 - 2012 TAX YEAR**

**Form A
Page of**

Name of Redevelopment Agency

Name of Project Area

Acct. #

For Indebtedness Entered into as of

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total, This Page							
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness							

Purpose of Indebtedness:

- | | |
|-----|-----|
| (A) | (F) |
| (B) | (G) |
| (C) | (H) |
| (D) | (I) |
| (E) | (J) |

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2011 - 2012 TAX YEAR**

To be used only if the agency wishes to include indebtedness entered into after June 30

Form B
(Optional)

Name of Redevelopment Agency:

Name of Project Area:

Acct. #

For Indebtedness Entered into post June 30, 2011, as of _____

Debt Identification	Original Data				Current	
	Date	Principal	Term	Interest Rate	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)						
(B)						
(C)						
(D)						
(E)						
(F)						
(G)						
(H)						
(I)						
(J)						
(K)						
(L)						
TOTALS POST FISCAL YEAR INDEBTEDNESS						

Purpose of Indebtedness:

- | | |
|-----|-----|
| (A) | (G) |
| (B) | (H) |
| (C) | (I) |
| (D) | (J) |
| (E) | (K) |
| (F) | (L) |

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency:
 Name of Project Area:
 Account No.:

Tax Year: 2011-2012

Reconciliation Dates: From July 1, 2010 TO June 30, 2011.

			A	B	C	D	E	F
Debt Identification:			Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness, from:		Remaining Balance (A+B-C-D-E)
SOI, page and line:		Brief Description		Increases	Decreases			
Prior Yr	Current Yr			(Attach Explanation)	(Attach Explanation)	Tax Increment	Other Funds	
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
TOTAL- THIS PAGE								
TOTALS FORWARD								
GRAND TOTALS								

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Column F must equal the current SOI, Form A Total Outstanding Debt column.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME

PROJECT AREA

TAX YEAR: **2011-2012**

RECONCILIATION DATES **JULY 1, 2010** TO **JUNE 30, 2011**

1. Beginning Balance, Available Revenues
(See Instructions)
2. Tax Increment Received - Gross
All Tax Increment Revenues, to include any Tax Increment
passed through to other local taxing agencies.
3. All other Available Revenues Received
(See Instructions)
4. Revenues from any other source, included
in Column E of the Reconciliation
Statement, but not included in (1-3) above
5. Sum of Lines 1 through 4
6. Total amounts paid against indebtedness
in previous year. (D + E on Reconciliation Statement)
7. Available Revenues, End of Year (5 - 6)
**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."